



Hearthside Food Solutions, LLC
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To obtain a website access, please complete the following information and return the executed form to investors@hearthsidefoods.com.

Name: _____

Organization: _____

Email Address: _____

By applying for a website access code, you acknowledge and agree that the following are true and may be relied on by H-Food Holdings, LLC and Hearthside Finance Company, Inc. (together, the "Company"):

- I am an employee of or advisor to the organization listed above ("Recipient").
- I will not provide my access code to another person, including any other person that is an employee of or advisor to Recipient.
- Recipient is: a holder or beneficial owner of 8.500% Senior Notes due 2026 of the Company (the "Notes"); a prospective purchaser of the Notes that is a "qualified institutional buyer" (a "QIB") as defined in Rule 144A under the Securities Act of 1933 (the "Securities Act"); a prospective purchaser of the Notes that is not a U.S. person (under the meaning of Rule 902(k) of Regulation S under the Securities Act); a securities analyst that provides analysis of investment in the Notes; a market maker for the Notes; or a fiduciary or agent for one or more investor accounts where (a) each such account is a QIB, (b) Recipient has investment discretion with respect to each account and (c) Recipient has full power and authority to make the representations, warranties, agreements and acknowledgements herein on behalf of each such account.
- The materials provided via the Company's website are highly confidential and relate to a transaction that is not subject to, or is only available in the United States pursuant to an exemption from, the registration requirements of the Securities Act. Distribution or disclosure of these materials to any person other than another employee, advisor or regulator of my employer, without the consent of the Company, is unauthorized and prohibited and Recipient agrees not to distribute or disclose these materials to any other person.

By:

Name: _____

Title: _____